

# FACT SHEET

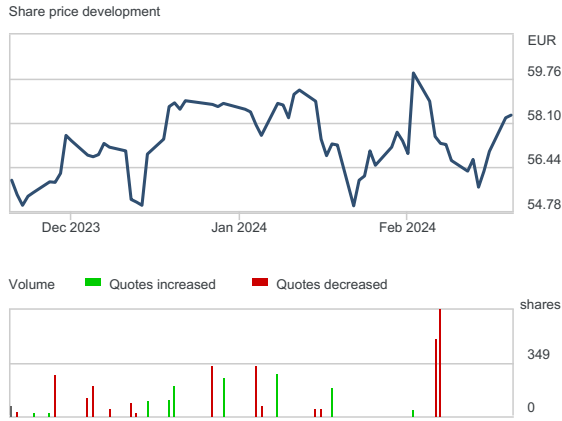


# KNORR-BREMSE

## COMPANY PROFILE

Knorr-Bremse Group, based in Munich, is the world's leading manufacturer of braking systems and a leading supplier of safety-critical sub-systems for rail and commercial vehicles. As an innovator in its fields, Knorr-Bremse advances developments in mobility and transport technologies.

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	DE000KBX1006
WKN	KBX100
Share type	Ordinary
Bloomberg Code	KBX@GR
Ticker	KBX
Index	MDAX, Stoxx Europe 600, DAX ESG 50
Segment	Prime Standard
Last Dividend	1.45 EUR (2022)
No. of shares	161.200.000
Market Cap	EUR 9.41 bn
Stock exchanges	Frankfurt Stock Exchange (Frankfurter Wertpapierbörse)

## SHAREHOLDER STRUCTURE

Status: 06/2021	Share in %
KB Holding GmbH	59.00 %*
Other institutional and private investors	41.00 %

\*Note: this information was not subject of a separate notification of voting rights

## MANAGEMENT BOARD



**Marc Llistosella**



**Dr. Claudia Mayfeld**



**Bernd Spies**



**Frank Markus Weber**



**Dr. Jürgen Wilder**

## SUPERVISORY BOARD

- Dr. Reinhard Ploss (Chairman)
- Franz-Josef Birkeneder (Deputy Chairman)
- Kathrin Dahnke
- Dr. Sigrid Nikutta
- Michael Jell
- Werner Ratzisberger
- Annemarie Sedlmair
- Dr. Stefan Sommer
- Erich Starkl
- Julia Thiele-Schürhoff
- Sylvia Walter
- Dr. Theodor Weimer

## FINANCIAL CALENDAR

<b>February 22, 2024</b>	FY23 preliminary financial results
<b>March 21, 2024</b>	German & English Annual Report / financial results FY23
<b>April 30, 2024</b>	Annual General Meeting
<b>May 08, 2024</b>	Q1/24 financial results
<b>August 08, 2024</b>	Q2/24 financial results
<b>October 31, 2024</b>	Q3/24 financial results

## FACT SHEET



KNORR-BREMSE

## KEY FIGURES GROUP

GROUP	2022	2021	2020	2019	2018
<b>Revenue [mEUR]</b>	7,150	6,706	6,157	6,937	6,616
<b>EBITDA [mEUR]</b>	1,046	1,207	1,107	1,329	1,178
Margin [% of revenues]	14.6%	18.0%	18.0%	19.2%	17.8%
<b>EBIT [mEUR]</b>	721	916	814	1,063	972
Margin [% of revenues]	10.1%	13.7%	13.2%	15.3%	14.7%
<b>EBT [mEUR]</b>	689	881	751	907	876
Margin [% of revenues]	9.6%	13.1%	12.2%	13.1%	13.2%
<b>Net income [mEUR]</b>	506	647	532	632	629
Margin [% of revenues]	7.1%	9.7%	8.6%	9.1%	9.5%
<b>Investments [mEUR]</b>	352	376	342	332	308
Investments [% of revenues]	4.9%	5.6%	5.6%	4.8%	4.7%
<b>NWC [mEUR]</b>	1,127	876	746	809	862
Days Working Capital [days]	56.7	47.0	43.6	42.0	46.9
<b>OCF [mEUR]</b>	542	975	1,073	986	726
<b>FCF [mEUR]</b>	219	600	687	668*	402
ROCE [%]	16.8%	24.9%	25.6%	34.1%	36.4%
<b>Equity [mEUR]</b>	2,691	2,426	1,922	1,902	1,607
<b>Balance sheet total [mEUR]</b>	8,012	7,199	7,390	6,847	6,262
Equity-Ratio [%]	33.6%	33.7%	26.0%	27.8%	25.7%
<b>Personnel** [Number as of 31.12.]</b>	31,464	30,544	29,714	28,905	28,452

\* excl. sale-lease-back transaction of mEUR 193

\*\* incl. personnel leasing

## KEY FIGURES RAIL VEHICLE SYSTEMS DIVISION

RAIL VEHICLE SYSTEMS	2022	2021	2020	2019	2018
<b>Revenue [mEUR]</b>	3,402	3,317	3,337	3,656	3,461
<b>EBITDA [mEUR]</b>	589	714	764	815	693
Margin [% of revenues]	17.3%	19.1%	22.9%	22.3%	20.0%
<b>EBIT [mEUR]</b>	454	584	637	697	585
Margin [% of revenues]	13.3%	17.6%	19.1%	19.1%	16.9%
<b>Personnel<sup>†</sup> [Number as of 31.12.]</b>	16,370	16,308	16,074	16,094	15,886

\* incl. personnel leasing

## KEY FIGURES COMMERCIAL VEHICLE SYSTEMS DIVISION

COMMERCIAL VEHICLE SYSTEMS	2022	2021	2020	2019	2018
<b>Revenue [mEUR]</b>	3,750	3,390	2,819	3,280	3,160
<b>EBITDA [mEUR]</b>	481	501	381	523	516
Margin [% of revenues]	12.8%	14.8%	13.5%	16.0%	16.3%
<b>EBIT [mEUR]</b>	318	361	235	404	434
Margin [% of revenues]	8.5%	10.7%	8.3%	12.3%	13.7%
<b>Personnel<sup>†</sup> [Number as of 31.12.]</b>	14,284	13,459	12,871	12,084	11,906

\* incl. personnel leasing

## KNORR-BREMSE AKTIENGESELLSCHAFT

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## CONTACT INVESTOR RELATIONS

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