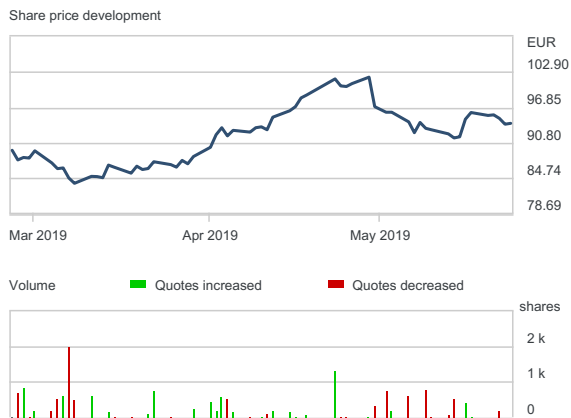




COMPANY PROFILE

Knorr-Bremse Group, based in Munich, is the world's leading manufacturer of braking systems and a leading supplier of safety-critical sub-systems for rail and commercial vehicles. As an innovator in its fields, Knorr-Bremse advances developments in mobility and transport technologies. In 2018, the company reported sales of EUR 6.62 billion and employed some 29,000 people worldwide.

SHARE CHART



STOCK FUNDAMENTALS

ISIN	DE000KBX1006
WKN	KBX100
Share type	Ordinary
Bloomberg Code	KBX@GR
Ticker	KBX
Index	MDAX, Stoxx Europe 600
Segment	Prime Standard
No. of shares	48,102,080
Market Cap	EUR 4.53 bn
Stock exchanges	Frankfurt Stock Exchange (Frankfurter Wertpapierbörse)

SHAREHOLDER STRUCTURE

Name (Status: 03/2019)	Share in %
KB Holding GmbH	70.16%
Free-float	29.84%

MANAGEMENT BOARD



Ralph Heuwing

Member of the Executive Board since 2017
Responsible for Finance, Controlling and IT



Dr. Peter Laier

Member of the Executive Board since 2016
Responsible for the Commercial Vehicle Systems division



Dr. Jürgen Wilder

Member of the Executive Board since 2018
Responsible for the Rail Vehicle Systems division

SUPERVISORY BOARD

- Heinz Hermann Thiele (Honorary Chairman)
- Prof. Dr. Klaus Mangold (Chairman)
- Franz-Josef Birkeneder (Deputy Chairman)
- Kathrin Dahnke (Deputy Chairman)
- Michael Jell
- Dr. Wolfram Mörsdorf
- Werner Ratzisberger
- Annemarie Sedlmair
- Erich Starkl
- Julia Thiele-Schürhoff
- Wolfgang Tölsner
- Georg Weiberg
- Günter Wiese

FINANCIAL CALENDAR

May 29, 2019	Interim Report Q1 2019
June 06, - June 07, 2019	dbAccess Berlin Conference
June 13, - June 14, 2019	JPM European Capital Goods CEO Conference
June 18, 2019	Annual General Meeting



KEY FIGURES GROUP

	2018	2017	2016
Revenue [mEUR]	6,616	6,154	5,471
EBITDA [mEUR]	1,178	1,116	1,052
Margin [% of revenues]	17.8%	18.1%	19.2%
EBIT [mEUR]	972	904	886
Margin [% of revenues]	14.7%	14.7%	16.2%
EBT [mEUR]	876	852	841
Margin [% of revenues]	13.2%	13.9%	15.4%
Net income [mEUR]	629	587	567
Margin [% of revenues]	9.5%	9.5%	10.4%
Investments [mEUR]	308	235	249
Investments [% of revenues]	4.7%	3.8%	4.6%
NWC [mEUR]	862	782	719
Days Working Capital [days]	46.9	45.8	47.3
OCF [mEUR]	726	680	769
FCF [mEUR]	402	450	523
ROCE [%]	36.4%	37.1%	38.5%
Equity [mEUR]	1,607	1,996	1,966
Balance sheet total [mEUR]	6,262	5,727	5,435
Equity-Ratio [%]	25.7%	34.8%	36.2%
Personnel* [Number as of 31.12.]	28,452	27,705	24,565

* incl. personnel leasing

KEY FIGURES RAIL VEHICLE SYSTEMS DIVISION

	2018	2017	2016
Revenue [mEUR]	3,461	3,260	2,979
EBITDA [mEUR]	693	639	624
Margin [% of revenues]	20.0%	19.6%	20.9%
EBIT [mEUR]	585	523	548
Margin [% of revenues]	16.9%	16.1%	18.4%
Personnel* [Number as of 31.12.]	15,886	16,051	14,440

* incl. personnel leasing

KEY FIGURES COMMERCIAL VEHICLE SYSTEMS DIVISION

	2018	2017	2016
Revenue [mEUR]	3,160	2,891	2,493
EBITDA [mEUR]	516	504	426
Margin [% of revenues]	16.3%	17.4%	17.1%
EBIT [mEUR]	434	421	358
Margin [% of revenues]	13.7%	14.6%	14.4%
Personnel* [Number as of 31.12.]	11,906	11,082	9,674

* incl. personnel leasing

KNORR-BREMSE AG

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